



## ABOUT FIELDMAN, ROLAPP & ASSOCIATES

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### **A trusted resource.**

Since 1966, Fieldman, Rolapp & Associates has provided steadfast financial advisory and management services to public agencies and non-profit organizations. Headquartered in Irvine, California, the firm is focused on three primary areas of financial service:

- ◆ Planning, management and policy development in support of capital formation
- ◆ Capital finance transaction management
- ◆ Investment of capital funds

As an *independent* financial and investment\* advisor, Fieldman, Rolapp & Associates, seeks to provide financial solutions that always serve both the immediate and long-term best interests of each client.

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### **Practical approaches and effective solutions.**

Our customized solutions are designed to assure good business outcomes. Effective solutions are those that substantially improve every client's financial situation. Saving our clients time and money, increasing their financial flexibility, enhancing productivity, and positioning each for the future are among the many benefits delivered by our focused, results-oriented approaches.

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### **Unique perspectives driven by in-depth experience within dynamic, growing environments.**

A track-record of success for our clients is driven by the cross-pollination of many vital areas of financial expertise including: cities, real estate, redevelopment, land secured projects, school districts and other complex financial scenarios. Delivering on projects that demand a thorough understanding of changing, growing situations supports a legacy of know-how and proficiency that enhances every client's financial position.

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### **A diverse team of dedicated, invested professionals.**

A broad range of backgrounds and expertise – attorneys, financial analysts, business managers and more – brings an array of perspectives, capabilities and skill sets to bear on every engagement. In addition, each Fieldman, Rolapp employee has an invested interest in the firm's success – and accordingly a personal commitment and dedication to the success and interests of every client.

\* Investment services offered through Fieldman, Rolapp Financial Services