



## FINANCING GROWTH FOR SCHOOL DISTRICTS

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### **We understand the challenges.**

Senior executives in California public education face many challenges providing seats needed to house students from both new and existing development. The ever increasing cost of construction and the variety of funding options available, make it difficult to plan for the future. We have been helping school districts throughout California meet their capital funding needs. Because we are independent financial advisors who listen to our clients, we can help school districts plan and deliver the facilities needed to serve the community.

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### **Practical approaches and effective solutions.**

Our mission is to provide sound, unbiased advice and information. With each and every engagement we seek to identify policy issues early and in such detail so that our recommendations and planning options bring an uncommon business practicality to each client situation. Whether forming a Mello Roos CFD, issuing general obligation bonds, or arranging lease financings, we understand the intricacies and the solutions to complicated funding situations that successful school planners must use to provide the maximum value possible to the communities they serve. Solutions are designed to:

- ◆ save you time and money
  - ◆ improve your financial position
  - ◆ increase your financial flexibility
  - ◆ provide additional funds
  - ◆ lower your cost of borrowing
  - ◆ position you advantageously for the future.
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### **Specialized expertise in school district financing.**

A full range of services is available from Fieldman, Rolapp & Associates. From structuring the community facilities district to coordinating the sale of general obligation bonds, all efforts are directed to providing the most effective immediate and long-term financial benefits to your school district. We are experts at:

- ◆ Providing independent review of all proposed financings
- ◆ Assuming primary responsibility for coordinating, planning and executing CFD formations/financing, general obligation bond sales and lease financings
- ◆ Overall coordination of negotiations with developers
- ◆ Recommending appropriate method for investment of bond proceeds.